

If you're a team player who enjoys building relationships, helping others, staying organized, and have a keen eye for details -Business Management may be the perfect route for you!

Business **Management**

IDFAL MAJORS:

Accounting, Business, Finance, Economics, Information Systems

We have over 125 professionals across the country. Some of the key industries we're involved in are:





Cryptocurrency



Real Estate







Technology





BUSINESS MANAGEMENT INTERNS

- Assist in client account management
- Exposure to accounts payable, accounts receivable and recording bank deposits
- Prepare cash flow balance and transaction reports
- Work closely with account managers to expand communication skills with insurance brokers, investment advisors, agents and other vendors who service our clients
- Practice building relationships with clients, prospects and firm leadership
- Collaborate with colleagues and leadership
- **Exposure to CCH Access and QuickBooks**

BUSINESS MANAGEMENT ASSOCIATES

- **Everything included for Business Management** Intern
- Support high-net worth individuals and entertainers
- Work closely with account managers on major asset purchases for clients (i.e., real estate cars, yachts etc.)
- Collaborate on tax and estate planning, sales of businesses and valuations