

# CFO ASSESSMENT SERVICES



As your business expands and evolves, investing in an evaluation of your people, process and technology infrastructure is a valuable way to prepare for future growth.

Armanino's CFO Assessment Services address the strategic challenges faced by the CFO organizations of fast-growing companies. Our consultants have served as CFOs, industry executives and IT leaders helps finance teams minimize time spent on low-value accounting processes and increase time spent on strategic decision-making.

# The Armanino Advantage

At Armanino, we are committed helping your finance and operations departments achieve efficiency, timeliness and value. We enable the finance department to evaluate and address a full spectrum of software applications and services for business processes including:

- Enterprise Resource Planning (ERP)
- Customer Relationship Management (CRM)
- Cloud Financials
- · Budgeting, Forecasting & Planning
- Governance, Risk & Compliance
- Valuation Services
- Fraud and Forensic Accounting
- Equity Management Solutions
- Due Diligence & Technical Accounting
- Executive Search

### **Immediate Results**

Our CFO Assessment assignments are completed in days or weeks, not months,

and span a variety of business process and technology evaluations. Representative examples of ROI and bottom-line impact for our clients include:

- Armanino consolidated more than 18 independent systems for a global medical device manufacturer into a single integrated systems platform, decreasing IT Department operating costs by more than \$2.2 million dollars annually.
- Armanino helped a publicly traded energy firm condense the 30-day monthly close process of an acquired private company to just 5 days. The updated supply chain process Armanino also provided resulted in the ability to increase manufacturing volumes by 20% without additional staff.
- By reviewing the manual Quote to Cash process for a software vendor, Armanino recommended streamlining in several ways and reduced manual steps from 56 to 23.

Complete case studies of CFO Assessment assignments for a variety of industries are available. Contact us

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### **Testimonial**

"We admit we are not technology experts – but we knew we had outgrown our current ERP. We chose to work with Armanino on our ERP systems assessment due to their experience and knowledge with Microsoft Dynamics, Adaptive Insights, and accounting audit capabilities."

— Sandra Rudloff
Vice President of Finance Operations
Pivot Interiors.